

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - June 30, 2016**

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
<b>1995 Master Bond Resolution</b>				
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	7,700,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	9,400,000	
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	12,975,000	
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	17,375,000	
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>13,300,000</u>	
Total				<u>60,750,000</u>
<b>2010 Indenture of Trust</b>				
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	1,215,000	
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>	
				<u>96,670,000</u>
<b>2011 Indenture of Trust</b>				
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>76,165,000</u>	
				<u>76,165,000</u>
<b>2013 Indenture of Trust</b>				
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>99,497,000</u>	
				<u>99,497,000</u>
<b>2016 Bank Note</b>				
Taxable LIBOR Floating Rate Note, Series 2016	NA	Monthly LIBOR Index	<u>17,095,000</u>	
				<u>17,095,000</u>
<b>Total Outstanding Debt Obligations</b>				<u>\$350,177,000</u>

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**Summary Interest Basis Composition - June 30, 2016**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	148,020,000	42.27%
Taxable	<u>202,157,000</u>	<u>57.73%</u>
TOTAL	<u>\$350,177,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
35 Day Auction Rate	51,350,000	14.66%
LIBOR or CP Indexed	<u>298,827,000</u>	<u>85.34%</u>
TOTAL	<u>\$350,177,000</u>	<u>100.00%</u>